

IP

Proven Profitable IP Address Ecosystem

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EXECUTIVE SUMMARY

There's a **golden** opportunity in IP addresses! That's right, those weird little numbers on your computers aren't just for connecting you to the Internet or delivering your favorite website or social media. IP addresses enable a vast array of services we use in our daily lives that fuel the billion-dollar revenues of advertisers and online marketers, global content providers, social media networks, and so much more. While there are new standards that will alleviate IP address shortages in the future, the available IP addresses that power the majority of these services are becoming more and more scarce. This is creating big problems for some and big opportunities for **IP.Gold**!

IP.Gold maximizes the monetization of services delivered on IP addresses. Based on a proven profitable business model, the **IP.Gold** Ecosystem takes IP addresses acquired and managed by **IP.Gold** and assigns them to one or more services in a specifically designed revenue generation lifecycle. The **IP.Gold** Ecosystem is flexible, allowing for multiple services to be delivered simultaneously on a single IP and a single service to be delivered on a long-term basis, depending on the phase in the lifecycle. This provides both short-term revenue maximization and long-term revenue stability. The **IP.Gold** Ecosystem scales easily, so the more IP addresses, the greater the revenue. Best part is, as the **IP.Gold** Ecosystem is generating revenue on the IP addresses, their asset sale value is increasing.

IP.Gold will leverage Blockchain technology and Smart Contracts to expand its uses into enabling and securing IP address transfers, similar to domain transfer security, facilitating crypto payments for IP address assets and automated escrow-backed asset transfers. Additionally, **IP.Gold** will utilize artificial intelligent, and automation, **IP.Gold** will be able to work faster to identify and transfer IP address assets, setup services to generate revenue quicker, and significantly reduce operational overhead by streamlining resources.

IP.Gold is not a concept or an idea, it is modeled on an existing successful business run by the company's founders. **IP.Gold** is looking to expand the existing business model by acquiring more IP addresses and infrastructure. In as little as 45 days from the close of its ICO, **IP.Gold** can execute on existing IP purchase contracts, transfer IP address assets and have them generating revenue in the Ecosystem. This enables **IP.Gold** to allocate an attractive 20% Quarterly Gross Revenue Share to Contributors.

IP.Gold will be conducting a Token Generation Event with a Private Sale starting April 2, 2018 and an Public ICO starting May 2, 2018.

BUSINESS DESCRIPTION

IP.Gold is an IP address management and investment company that maximizes the monetization and market value of IP address assets. IP addresses, specifically IPv4 addresses, i.e. 207.99.67.8, have a significant value outside of connecting us to the internet or serving web pages. Online advertising, social media, content publishing, Internet security, proxy/VPN, Blockchain and more wouldn't be possible without IP addresses.

IP.Gold expands the existing successful business model of its founders to take advantage of the IP address assets of the global Internet. IP addresses acquired and managed by **IP.Gold** are assigned to one of the 6 Phases in the IP.Gold Ecosystem, an IP monetization lifecycle, depending on the results of a qualitative analysis. Each phase is designed to monetize one or more services, including online advertising, email publishing, search engine optimization, social media, proxy, virtual private networks, and more. The flexibility of the **IP.Gold** Ecosystem enables it to support multiple services simultaneously per IP address to maximize short-term revenue or a single service for long-term monthly revenue. The Ecosystem scales linearly, so the more IP addresses **IP.Gold** has the more revenues it makes.



IP.Gold will continue to automate and streamline the most resource-intensive areas of the IP address management and monetization processes, namely IP asset transfers, testing, and multi-domain/multi-service usage. Artificial Intelligence, machine learning and automation are being integrated into the **IP.Gold** Ecosystem to increase multi-service revenue opportunities, to further drive down operational costs and improve overall economies of scale. Additionally, using blockchain-enabled technologies and smart contracts, **IP.Gold** is improving the IP address transfer process, enabling crypto payments and escrow, and generally enabling faster more consistent IP address asset transfers.

the **IP.Gold** Ecosystem will look to continually increase the revenue and monetization lifecycle of each IP address asset, as well as expand the number of IP address assets **IP.Gold** has in its portfolio.

VALUE PROPOSITIONS

IP.Gold maximizes the monetization and trading value of IPv4 addresses through its ecosystem and trading strategy. Our primary value proposition is one of experience, relationships, transparency and simplicity. The management team has developed many long-term supplier, customer relationships and IP acquisition strategies utilizing a simple proven business model: buy low in bulk, provide services and value, subdivide and sell high. **IP.Gold** is looking to expand this winning formula by scaling up the number of IP assets the management team has the opportunity to acquire, lease and sell.

Simple Proven Model

The management team has been trading and leasing IP addresses profitably for a combined 50+ years, across the entire spectrum of global industry, ISPs and government institutions. With over 250,000 IP addresses currently under management, **IP.Gold** is looking to expand its holdings to meet customer demand and maximize its monetization.

Fully Asset backed

IP.Gold IPv4 address assets and allocations are defined and verifiable assets issued and overseen by one or more Regional Internet Registrars (RIRs), whose value is set by an open and robust global secondary trading market.

Economies of Scale

Utilizing a proven model across many industries, **IP.Gold** will purchase large blocks of IP address assets at discounted prices, lease them out for monthly revenue, and then break them into smaller more valuable blocks for sale as the IP address asset value increases.

Time To Market

IP.Gold's management team is prepared to scale the business and start generating additional revenues from the ecosystem within as little as 30 days from the issuance of the first IPG Tokens. Contingent contracts for IP address assets and infrastructure upgrades are in place and customer commitments are continually being secured for the new IP Address assets and services.

Downside Protection

All IP address assets will be held in security. In the event market forces shift and **IP.Gold** is unable to be profitable, the IP assets can be sold at market rates and the proceeds distributed to the Contributors, providing downside protection of their IPG Tokens.

Ongoing Payouts

Many tokenized investment vehicles offer some sort of ongoing payouts, usually based on Net Profits, which can be very subjective. **IP.Gold** provides its Contributors Quarterly payouts on top line revenue collected and verified by independently audited financial statements.

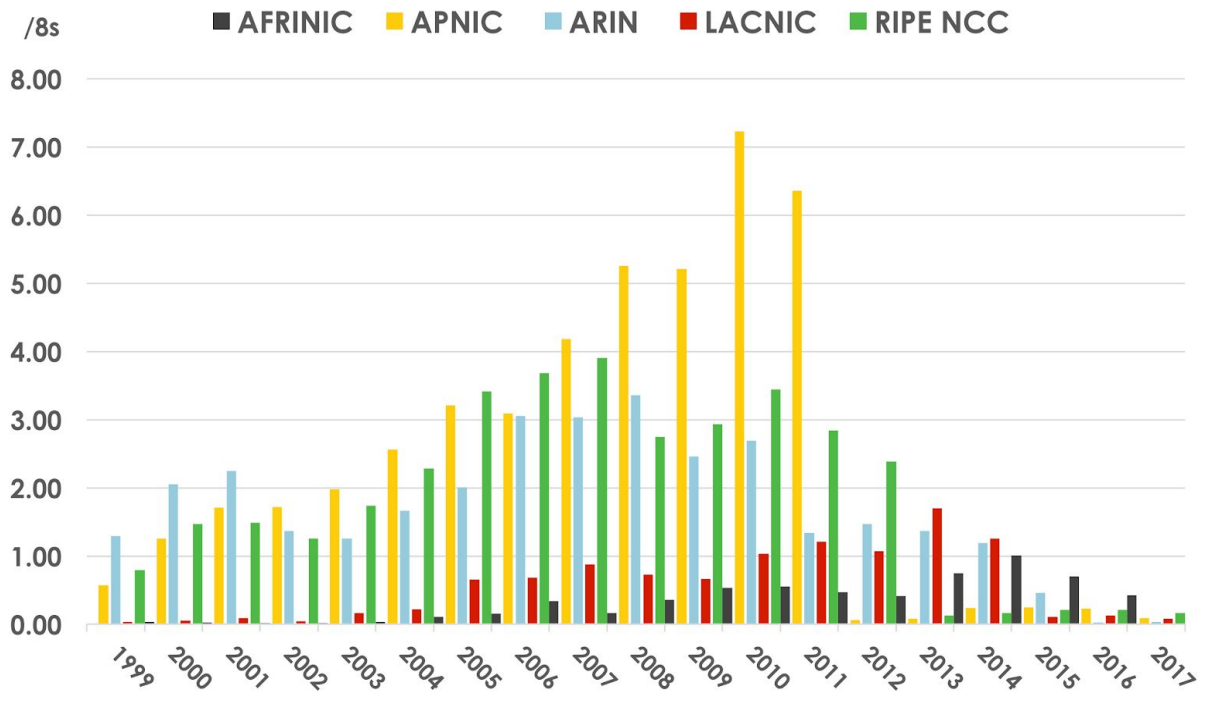
MARKET OVERVIEW

The majority of applications on the Internet utilize the original IP version 4 (IPv4) address standard, i.e. 207.95.18.206. Allowing a maximum of 4.3 billion addresses for public use, IPv4 addresses are allocated by 5 Regional Internet Registrars (RIRs), each representing a specific geographic region. Currently, less than 5% of IPv4 addresses are available worldwide for new allocations, resulting in some RIRs running out of IPv4 allocations altogether and the others instituting severe restrictions on new allocations. The effect has been significant increases in lease prices of IPv4 addresses to end customers and accelerated growth of the secondary trading market for IPv4 addresses. More importantly, services delivered on these IPv4 addresses have seen wholesale and retail revenue double in the last 24 months, with sale prices for IP address allocations rising by 50-150%!

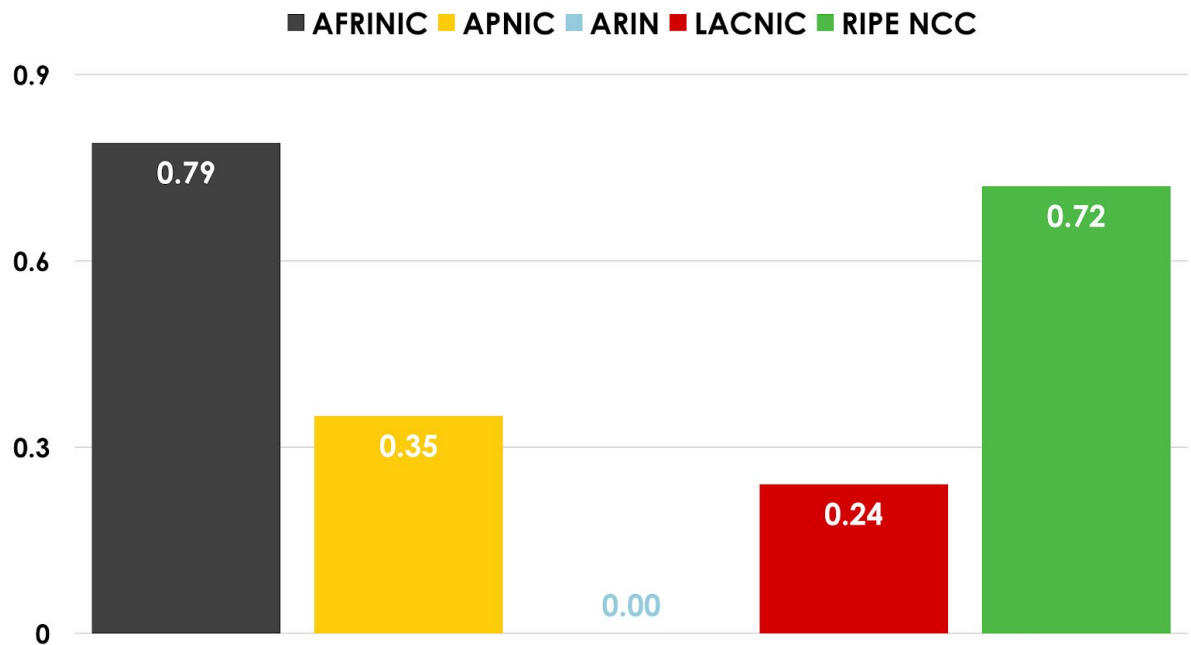
Market Segment	Size/Growth	IPv4 address Usage
Virtual Private Network	\$70B annually by 2019 35% annual growth rate	20M+ IPv4 addresses and growing
Cyber Security	20M+ New Malware 10K+ Ransomware attacks yearly	IP address infrastructure is used globally for security, penetration
Online Marketing/Retail	\$4 Trillion by 2020	Almost exclusively on IPv4 with consistent growth over 5+ years
IP Proxy	1 in 4 use a Proxy for the Internet Majority of Asia/LatAm use Proxies	50M+ IPv4 addresses, expected to double in 3-5 years
Cloud Services & CDN	60% IT Growth in Cloud/CDN Services Growth Due to Cyber/Data Attacks	Many Cloud/CDN providers aggressively looking for more IPv4

To alleviate the IPv4 exhaustion problem, the IP version 6 (IPv6) address standard was introduced. A 128 bit hexadecimal format, ie. 2001:0db8:85a3:0000:0000:8a2e:0370:7333, IPv6 promises virtually unlimited addresses for future growth. However, adoption has been slow, with only about 38% of the global Internet supporting IPv6, due to high network/customer adoption costs and application support.

The above makes the IP address market very attractive financially and **IP.Gold** is in a prime position to leverage its growing value with access to many RIR allocations and contracted IP addresses at favorable pre-negotiated rates.



Available IPv4 /8s In Each RIR



reference: [NRO Internet Number Status Report](#)

Industry Articles

[The Changing Foundation of the Internet: Confronting IPv4 Address Exhaustion](#) : Cisco

[ARIN Finally Runs Out of IPv4 Addresses](#) : Network World

[IPv4 Address Exhaustion](#) : Wikipedia

[IPv4 Address Market Takes Off](#) : Oracle + dyn

[Global IPv4 address drought: Seriously, we're done now. We're done](#) : The Register

[Got Extra IP Addresses? You Can Sell Them](#) : CFO

[MIT selling 8 million coveted IPv4 addresses; Amazon a buyer](#) : Network World

[How much is your IPv4 Space Worth](#) : Sans ICS

[It's official: Legacy IPv4 address holder's own their number blocks](#) : InternetGovernance.org

[The last seconds are ticking off the U.S. IPv4 network clock](#) : ZDNet

[An insider's guide to the private IPv4 market](#) : Network World

[IPv4 address exhaustion](#) : Wikipedia

[On IPv4 transfer markets: Analyzing reported transfers in the wild](#) : Elsevier

[Trading in IP addresses becomes a lucrative market](#) : ABA Journal

[Studying the IPv4 transfer market: reported transfers](#) : ApNic

[The art of finding, buying and selling unused IPv4 addresses](#) : Disruptive.Asia

HISTORY

IP.Gold is led by David Callender, entrepreneur, IT angel investor, IP address broker, datacenter developer, founder of **IP.Gold**; and David Grieshaber, entrepreneur, IT angel investor, and former founder and President of Pacific Internet Exchange. Following is a timeline of the company, from the initial vision in 2015 to the new opportunities of today.

2015 VISION

David Callender has a talent for identifying opportunities in the “plumbing” of Internet infrastructure. Through Enfrastructure.com and Netragy, David participated in the initial development and IPOs of several data center and Internet technology companies, including Above.net, and Exodus Communications, as well as several Internet Analytics companies, including FactorTG and StoreSight. In 2015, David started to trade IP address assets when several of the companies he worked with came to his ISP business looking for large blocks of IPs to grow their businesses globally.

David Grieshaber, founder and President of Pacific Internet Exchange, a provider of IP address allocations to David and his customers, began to work together to identify dormant or under-utilized IP address assets and become experts in both working with the Regional Internet Registrars (RIRs) to get allocations and providing secure and optimized routing solutions for client’s needs.

2016 PROOF OF CONCEPT

In 2016, David and David, teamed up to found and make initial investments in IPs4transfer.com, an IP address asset company. It quickly grew in size and revenue to a million-dollar enterprise with over 100,000 IPs under management, ownership and lease to global clients.

JULY 2017 – TODAY NEW OPPORTUNITY

Along with its advisors and other management team members, David and David have been able to identify and secure commitments for the purchase and allocation of several hundred thousand IP addresses, as well as several large commitments for the ongoing long-term lease of these IP address assets.

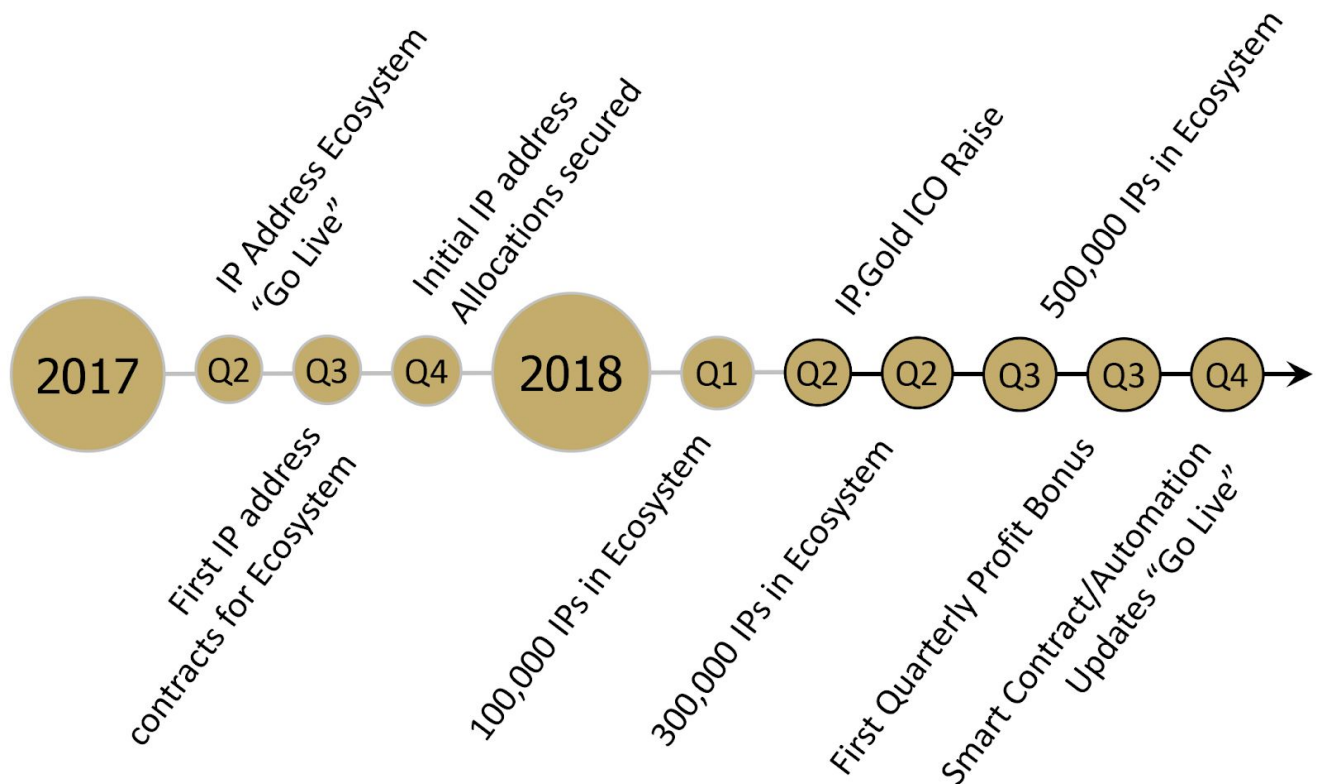
Further, the management team has been working on and testing several strategies and applications for Blockchain-based VPN services and optimized, secure Internet routing infrastructure and route object management using Blockchain and Smart Contracts.

ROADMAP

The IP.Gold roadmap consist of two tracks: IPv4 address asset acquisition and placement, and infrastructure development.

The infrastructure development track is dedicated to create not only protocols and processes based on smart contracts for IP.Gold and its asset and trading transactions, but also the necessary infrastructure for IPv4 address asset administration, reporting, analysis and integration with escrow systems, 3rd-party fiduciaries and necessary data center infrastructure for advertising and utilizing the IPv4 address assets. Owing in large part to the extensive experience of the IP.Gold team in the development of data center infrastructure and management of global ISPs and large multi-national networks and IP address spaces, these tasks rest on a solid and proven foundation of expertise.

On the IPv4 address asset acquisition and placement track, IP.Gold legal and executive teams will focus their efforts on leveraging new and existing contracts and relationships with IP allocation suppliers and RIRs to quickly acquire IPv4 address assets at competitive prices in a transparent legal and regulatory environment the ensures the fiduciary control and security of both the purchase funds and the purchased IPv4 address assets.



TOKEN GENERATION EVENT

During an Token Generation Event, including a Private Sale and Initial Coin Offering (ICO), [IP.Gold](#) as a company will issue virtual tokens called IPG on a public blockchain controlled by a smart contract based on ERC-20.

Why a TGE?

There are many arguments to why we have chosen to do Token Generation Event instead of alternatives ways to raise money. First, a Token Generation Event not only allows [IP.Gold](#) to onboard contributors from different regions, it also offers [IP.Gold's](#) products and reward contributors with bounties, discounts & affiliate crypto payments. Second, IPG Tokens provide liquidity since they can be traded on various exchanges after the TGE. Finally, the IPG Token smart contract enables easy distribution of a quarterly revenue share participation bonus, which would be difficult to process without the utilization of blockchain technology.

Token Usage and Utility

A Hard Cap of 20,000,000 IPG Tokens will be issued based on an ERC-20 smart contract. 13,000,000 IPG Tokens will be made available to contributors in exchange for a number of cryptocurrencies. The Token will have a peg equaling the value of 1 USD per 1 IPG Token during the TGE. IPG Contributors will be entitled to Quarterly Gross Revenue Share participation bonus of 20% of collected gross revenue, as certified by an independent quarterly financial audit. The entitled quarterly participation bonus will be distributed via smart contract to IPG Token holders in top 25 Tokens/Coins.

WhiteList

While we are building our TGE Infrastructure, securing partnerships, adding Team Members and valued Advisors, we have created a WhiteList to invite interested parties to join our Private Sale, with first come first server priority to receive the highest Bonus rate. If you are accepted to participate an email will be sent to the provided email address 4 days prior to our Private Sale with detailed instructions on how to Join in on the Private Sale. To join our Private Sale [Sign up at IP.Gold](#).

Private Sale

During the Private Sale, 10% of IPG Tokens will be made available to finalize the initial needs of [IP.Gold](#) before the full ICO. This is a great time to get in with the highest bonus of IPG. The 2,000,000 IPG Tokens represent a Soft Cap of the total 13,000,000 IPG Tokens available to contributors under the Token Generation Event. The bonus in IPG Tokens for contributing during the Private Sale will be as follows:

Tokens

Week 1 = 15%

Week 2 = 14%

Week 3 = 13%

Week 4 = 12%

- The IPG Private Sale process will begin on April 2, 2018 at 012:00 am UTC and conclude April 30, 2018 at 012:00 am UTC.
- To participate in the Private Sale you are required to sign up at [IP.Gold](#) before or during the Private Sale. Selection to participate will be based on “First Come, First Served” and be subject to KYC/AML screening.
- [IP.Gold](#) will accept the following top cryptocurrencies in exchange for IPG Tokens: BitCoin (BTC), Ethereum (ETH), NEM (XEM), Comsa (CMS) and USD Dollars.
- Open worldwide to cryptocurrency and fiat contributions. US Citizens and entities must be Accredited Investors and may participate in the Private Sale in the following manner:
 - US Accredited Investors will be provided a SAFT Document via email or from Direct Download in [IP.Gold Dashboard](#).
 - Other investors that would like to contribute USD will be provided a SAFT Document via email or from Direct Download in [IP.Gold Dashboard](#).
- All IPG Tokens will be distributed to the contributors registered ERC-20 wallets post-ICO as detailed below.
- Post Token Generation Event - IPG Token allocation and transaction history will be displayed in the [Dashboard](#).

ICO

At the completion of the Private Sale, the remaining IPG Tokens, up to the 13,000,000 goal, representing 65% of total IPG Token Hard Cap, will be available for contributors during the ICO. The bonus in IPG Tokens for contributing to the ICO will be as follows:

Tokens
Week 1 = 10%
Week 2 = 8%
Week 3 = 6%
Week 4 = 4%
Week 5 = 2%
Week 6 = 0%

- The ICO will begin on May 2, 2018 at 12:00 am UTC and conclude June 16, 2018 at 12:00 am UTC.
- The ICO will run for a period of 45 days with a goal of up to 13,000,000 IPG Tokens, which includes any available IPG Tokens remaining from the Private Sale.
- Citizens of the US and Japan will not be allowed to participate in the ICO. US IP addresses and Browser Data will be blocked in our [Dashboard](#).
- IPG Token creation process will be conducted using a smart contract running on Ethereum ERC20.
- To join the ICO you will need to sign up to our [Dashboard](#) at <https://IP.Gold/> to access wallet addresses and be allocated IPG Tokens.
- Contributors willing to participate and support the development of the [IP.Gold](#) ecosystem can do so by sending accepted tokens and cryptocurrencies to the designated addresses in the [Dashboard](#) during the time of the TGE.
- [IP.Gold](#) will accept the following cryptocurrencies in exchange for IPG Tokens: BitCoin (BTC), Ethereum (ETH), NEM (XEM) and Comsa (CMS).
- Instructions on how contributors can participate will be made available closer to the ICO Start Date in the [Dashboard](#).
- By submitting the contribution, contributors are requesting to receive IPG Tokens at the IPG pegged price equivalent listed above.

- The conversion, transaction history and current allocated IPG Tokens will be shown in the [Dashboard](#).
- IPG Tokens in the Dashboard will be unlocked and can be moved to contributor's wallets between 7 to 14 days after a fully independent audit by [BDO](#) following the end of the ICO portion of TGE.
- IPG Holdings Inc. controls the smart contract. The wallet addresses to which gathered tokens will be sent are controlled by a [Comsa](#) an independent third party and held in Escrow until the post TGE audit is complete.
- Distribution of Quarterly Gross Revenue Share will be made with a Top cryptocurrency at the current exchange rate set at the time of transfer, to the Wallet Address you specify in the settings of the [Dashboard](#).
- All contributors will be required to provide full Know Your Customer (KYC) documents and submit to Anti Money Laundering (AML) screening.

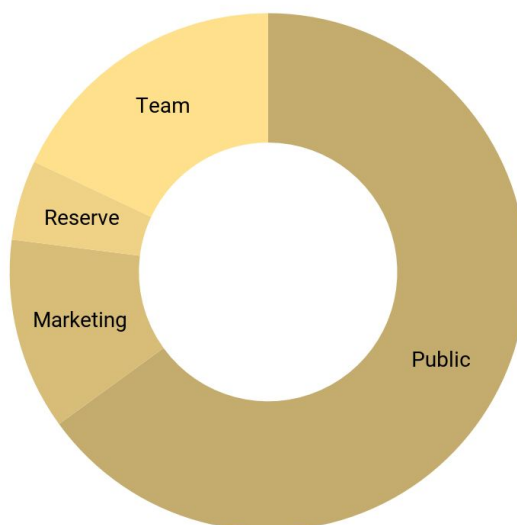


IPG ALLOCATION

All available IPG Tokens will be issued during a Private Sale & ICO. IPG Tokens will be distributed as below. There will be no additional or future issuance of IPG Tokens after the completion of the TGE.

65%

of the IPG Tokens will be allocated to the contributors who participated in the Token Generation Event Private Sale & ICO as detailed above.



18%

of the IPG Tokens will be allocated to the founding **IP.Gold** team and advisors, locked in a smart contract with a 24 month vesting period. These IPG Tokens won't be immediately tradable and will secure the core team members by ensuring their motivation after the Distribution Period. Up to 5% of the IPG Tokens will be allocated to non-operational advisors without vesting.

12%

of the IPG Tokens will go to early contributor bonuses, marketing campaigns, affiliates and to the bounty campaign contributors without vesting.

5%

of the IPG Tokens will be allocated to the Company reserve and locked for a minimum of 24 months. This reserve is a source of the Company's income after the Distribution Period and can be allocated only partially and only among direct contributors and the core team if necessary, and not earlier than 24 months. This reserve is a necessary foundation for sustainable future development of the **IP.Gold** infrastructure.

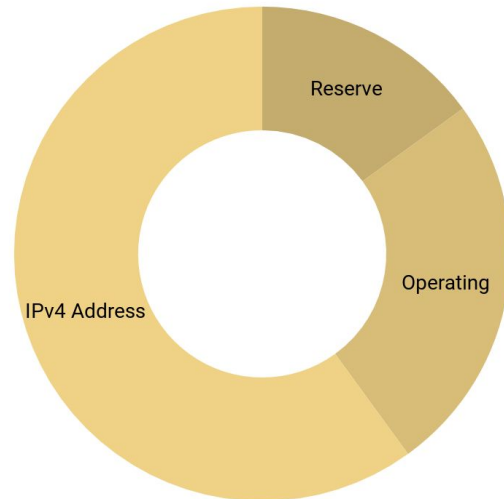
USE OF PROCEEDS

The contributions received by IP.Gold from the exchange of IPG Tokens will be used as follows:

15% RESERVE FUND

25% OPERATING COSTS

60% IPV4 ADDRESS PURCHASES



IP.Gold Revenue and Profits will be used in the following way:

- 20% of Gross Revenue collected distributed as a quarterly revenue share commission to IPG Contributors from a Top cryptocurrency on the exchange rate set at the time of transfer.
- 0-15% Performance Fee* paid to management team based on Net Profit (before IPv4 asset reinvestment):
 - 0-5% Net Profit: 0% performance fee
 - 5-10% Net Profit: 5% performance fee
 - 10-15% Net Profit: 10% performance fee
 - > 15% Net Profit: 15% performance fee
- The remainder of profits will be reinvested to purchase additional IPv4 address assets.

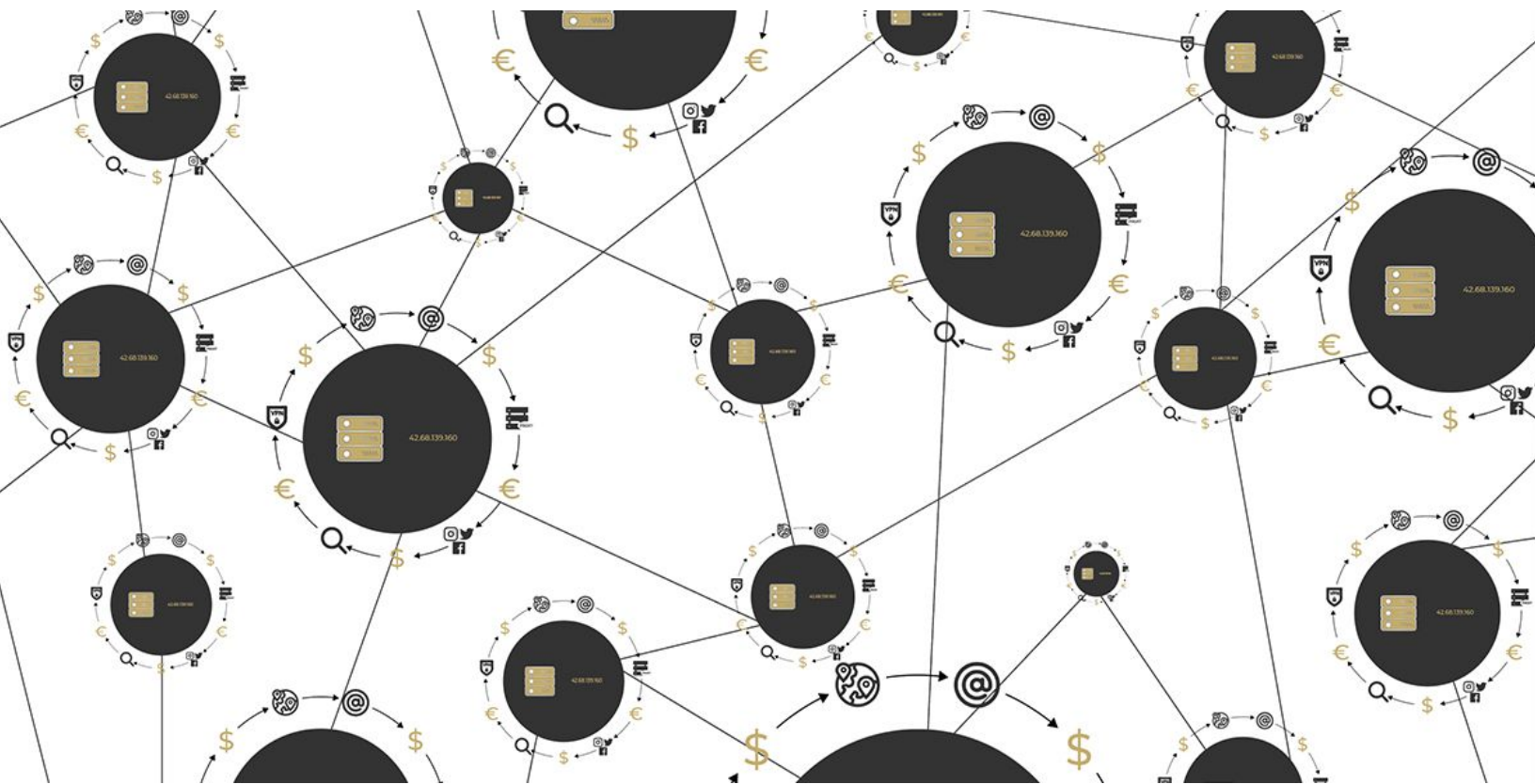
* However, if Company has a loss chargeable to it during any fiscal year or years ("Unrecouped Loss") and during any succeeding fiscal year or years there are Net Profits, there will be no Performance Fee payable until the amount of the Unrecouped Loss has been recouped.

Downside Protection

All IP address assets purchased and allocated to **IP.Gold** and/or its operating company will be held in security using a Smart Contract. In the event that **IP.Gold** is unable to continue profitable operations or fails to pay the necessary fees for IP address asset registrations, the 3rd-party fiduciary trustee or organization named in the Smart Contract will manage the process of liquidating the IP address assets on the secondary trading market and paying back the IPG Token contributors.

As secondary protection for IPG Token contributors, 5% of the proceeds of the IPG Token Generation Event will be reserved, stored in a diversified cold storage portfolio of major cryptocurrencies and last for 24 months after the IPG Distribution.

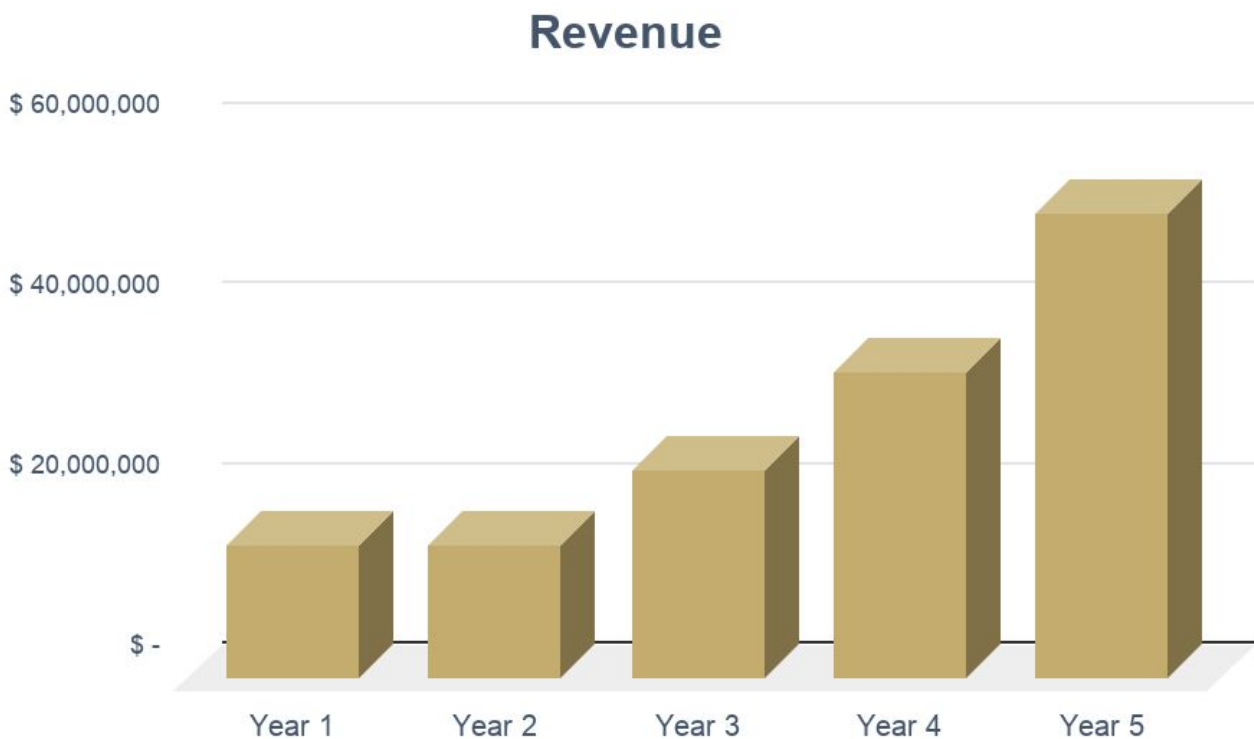
In the event of any downside protection is required, IPG Token contributors will be reimbursed as follows: IPG Token contributors from the Private Sale and ICO, **IP.Gold** advisors holding IPG Tokens, and lastly, if the contributions of IPG Token contributors have been paid back in full, the **IP.Gold** management holding IPG Tokens.



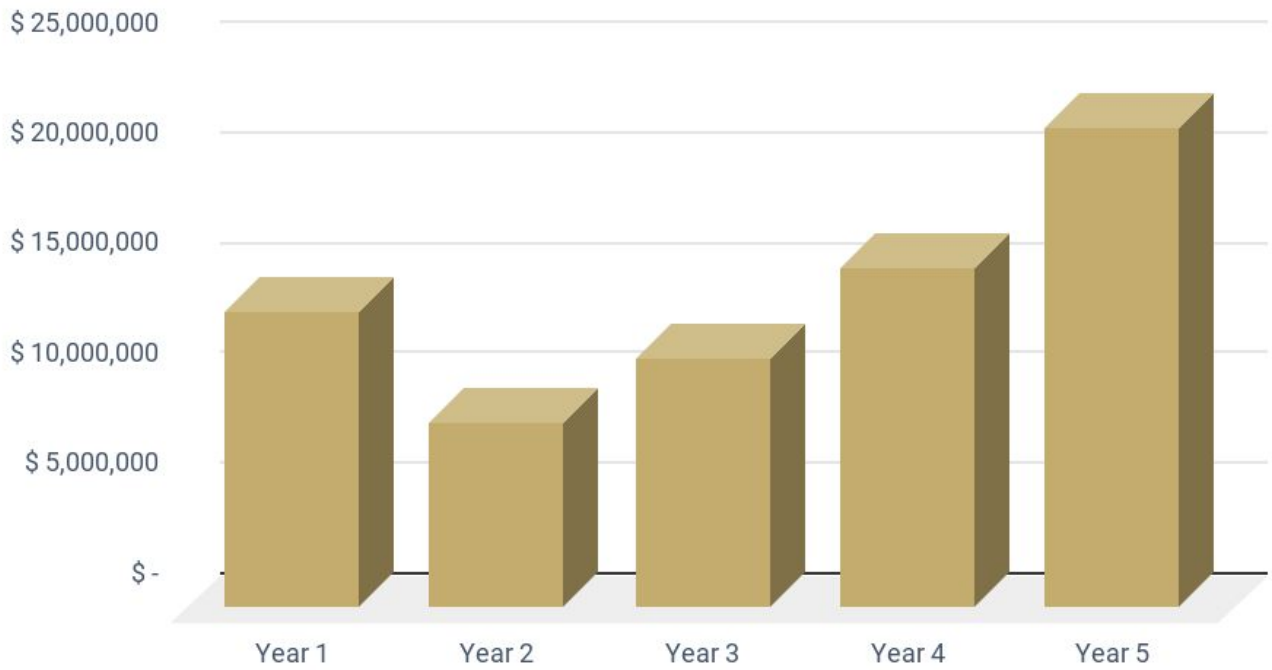
FINANCIALS

The financial performance of **IP.Gold** is based on a simple straight line appreciation business model, where IPv4 addresses are acquired in bulk, at favorable prices, held, assigned to retail services run by **IP.Gold** or its service partners, and leased to a spectrum of companies worldwide for months to years, and then sold at market favorable prices, thereby generating liquidity that will then either be distributed to IPG Contributors or reinvested into other IP or digital assets by **IP.Gold**.

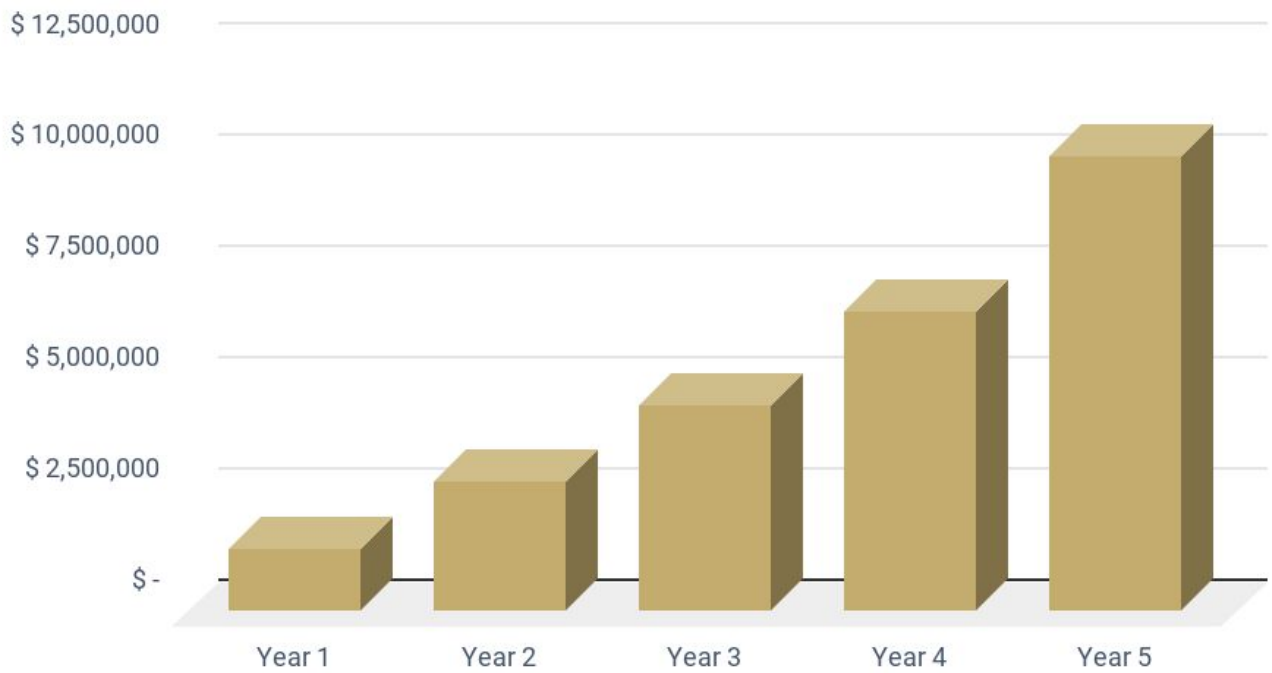
A fully Contributed Token Generation Event will generate increasing revenues and quarterly revenue share starting almost immediately in year 1 with significant increases through Year 5. Net Profit of 50-55% will be realized years 3- 5, thanks to the automation of the **IP.Gold** and IP asset operations and further acquisition and maximizing of revenue of IP address assets.



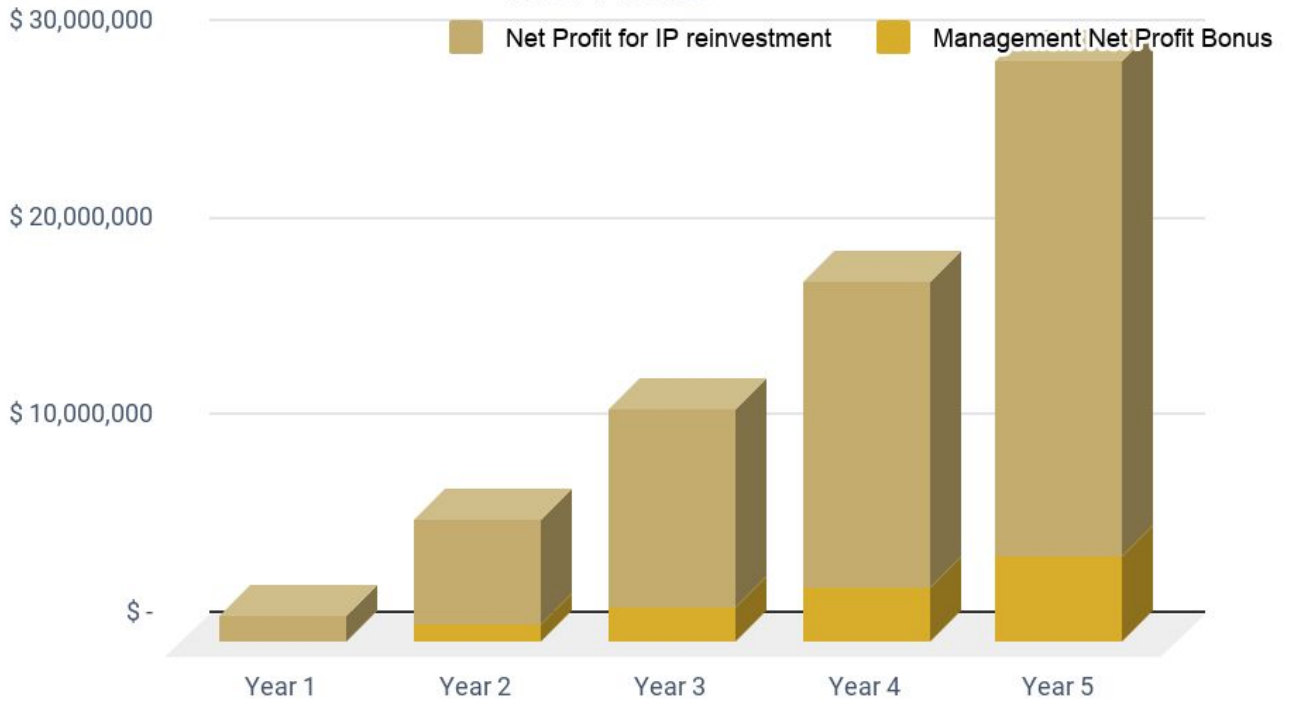
Expenses



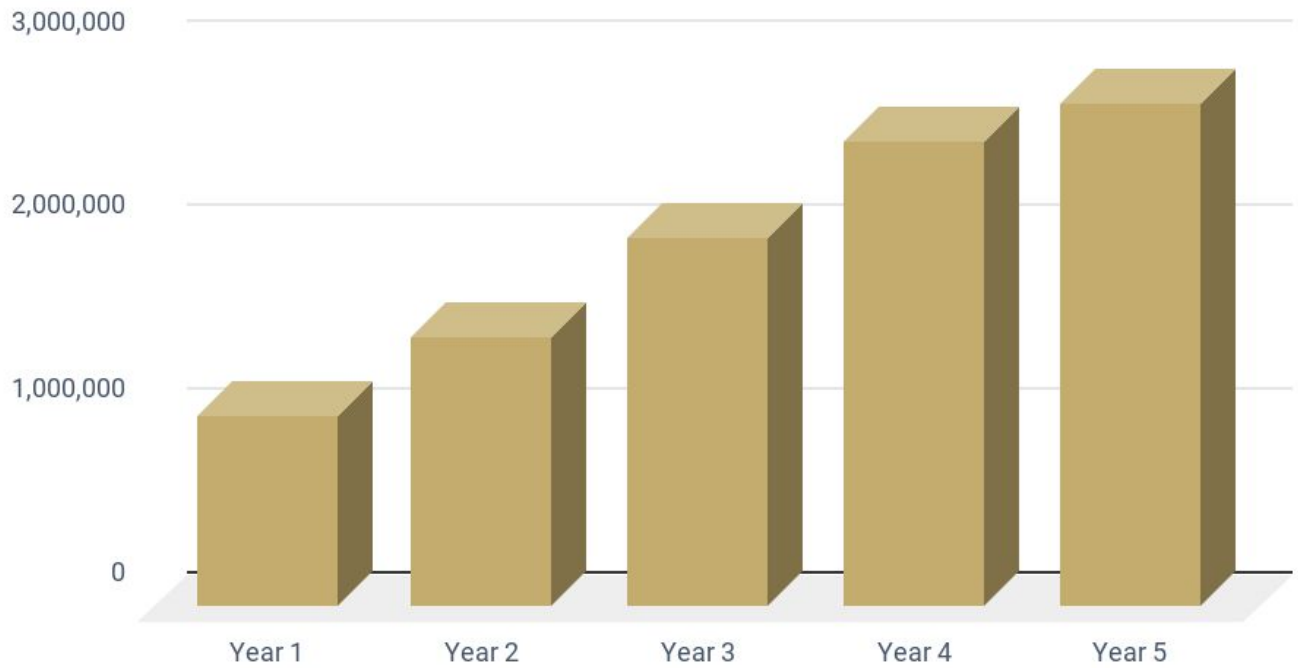
Revenue Share



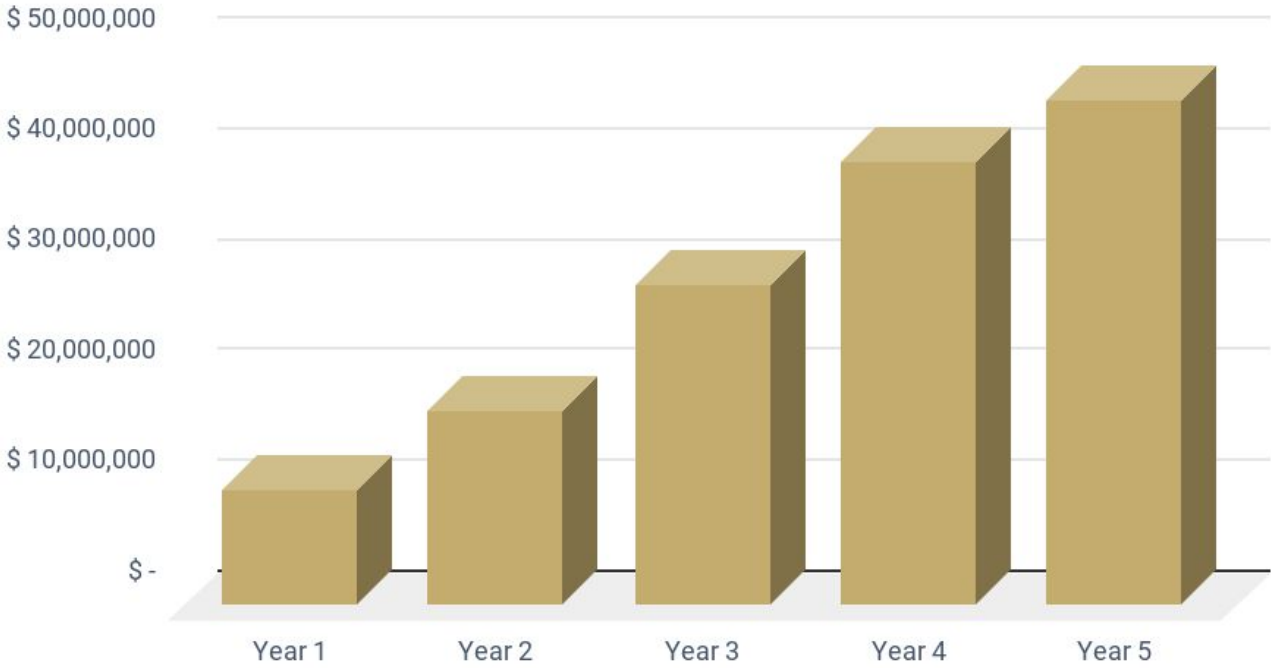
Net Profit



IPv4 Address Assets



IPv4 Asset Value



TEAM



David Callender | CEO - Co-founder



Serial Entrepreneur and Patented inventor, involved in the startup and development of 15+ companies in the technology and supply-side space in past 30 years. Proven track record in IP Asset Monetization and Global Network, Data Center development and Executive Management as an IT Director, CIO or Executive Management consultant for Global 1000 companies.



David Grieshaber | CIO - Co-founder



Entrepreneur and Patented Inventor, an innovative lifelong technologist that's driven, highly skilled in executive management, operations and an Accredited Investor with a successful career of 27+ years building companies through strong leadership with facility and operations management within the Data Center, IT/Data Networking and Internet arenas.



Paul Hackett | VP of Sales



Experienced entrepreneur, start-up professional and executive manager with a 15+ year history bringing innovative products and services to market and managing highly complex project sales teams. Proven track record in IT infrastructure development and management, IT Sales development, and IP Asset Monetization.



8+ Team Members



IP.Gold has a well-rounded team of experienced specialists working in Information Technology, Networking, Sales and Marketing, Communications, Finance, Executive Management, Customer Support, Business innovation, Product development and more. Our motto - There's no place like 127.0.0.1

ADVISORS



Alan Donenfeld | Investment Advisor 

Successful investor, financial advisor, FINRA broker-dealer, and founder of pre-IPO and crowdfunding companies, including CityVest.com and Paragon Capital hedge fund. Founding member of the Forbes Real Estate Council with 35+ years of experience, primarily in private equity and mergers and acquisitions, at Bear Stearns, E.F. Hutton and others.



Tyler Sanford | Marketing Advisor 

Early-adopter blockchain enthusiast, crypto investor, successful ICO marketer and advisor on 8 ICOs raising \$130+ million, and former Major League Baseball player always searching for new and innovative ways to help businesses meet their goals. Proven track record in marketing for successful tech companies, including Yelp and Zenefits.



Comsa | Services & Advisory 

ICO solutions and launch ecosystem, part of Tech Bureau, Inc. of Japan, partnered with and listed on ZAIF exchange, raised over \$97,000,000 from their ICO in Q4 2017 (350% over target). Exceptional ICO advisory and global leadership team of over 60 people with deep experience in crypto, legal, business and technology implementation and fundraising.

TEAM EXPERIENCE



PARTNERS & SUPPLIERS



LINKS

IP.Gold Website

<https://IP.Gold>

Telegram Community

<https://t.me/IPGoldHQ>

Bitcointalk Bounty

<https://bitcointalk.org/index.php?topic=3212220.0>

Telegram Bounty Program

https://t.me/IPGold_Bounty

Medium Blog

<https://medium.com/IPGold>

Twitter

<https://twitter.com/IPGoldHQ>

Facebook

<https://www.facebook.com/IPGoldHQ/>

Reddit

<https://www.reddit.com/r/IPGold>

LinkedIN

<https://www.linkedin.com/company/IPGold/>

ICOBench - "4.8 out of 5" top 2% of all ICO listings.

<https://icobench.com/ico/ip-gold>

DISCLAIMER

PLEASE READ THIS DISCLAIMER SECTION CAREFULLY. IF YOU ARE IN ANY DOUBT AS TO THE ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT YOUR LEGAL, FINANCIAL, TAX, OR OTHER PROFESSIONAL ADVISOR(S).

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IPG Tokens will not be intended to constitute securities in any jurisdiction. This white paper does not constitute a prospectus or offer document of any sort and is not intended to constitute an offer of securities or a solicitation for investment in securities in any jurisdiction.

[IP.Gold](#) does not provide any opinion on any advice to acquire, sell, or otherwise transact with IPG Tokens and the fact of presentation of this white paper shall not form the basis of, or be relied upon in connection with, any contract or investment decision.

No person is bound to enter into any contract or binding legal commitment in relation to the sale and acquisition of IPG Tokens, and no cryptocurrency or other form of payment is to be accepted on the basis of this white paper.

IMPORTANT

In Countries, Municipalities, legal jurisdictions where it has been deemed to be illegal to contribute to Crowdfunding, Token Sales, Initial Coin Offerings (ICO) or where it has been deemed illegal to exchange tokens, coins, or cryptocurrencies may not contribute to [IP.Gold](#) Token Generation Event or acquire any IPG Tokens. Some Countries, Municipalities, legal jurisdictions have limited rights to contribute to these types of ventures and it is your responsibility to be aware of and follow the legalities of contributing to [IP.Gold](#). [IP.Gold](#) has made all efforts to comply with all jurisdictional requirements. Please see our [Terms of Token Generation Event](#) for further details.

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